



WEALTH MANAGEMENT SOLUTIONS

Brochure Supplement

Form ADV Part 2B

October 26, 2021

This brochure supplement provides information about M. Tanu Happonen, Martin L. Hopkins, Wendell R. Globig, and Suet “Jenny” Ignarski that supplements the Wealth Management Solutions, LLC brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Martin L. Hopkins, Chief Compliance Officer, at (410) 757-7980 if you did not receive a copy of the firm brochure or if you have questions about the content of this supplement.

Additional information about M. Tanu Happonen, Martin L. Hopkins, Wendell R. Globig, Suet “Jenny” Ignarski, and Wealth Management Solutions, LLC is available at www.adviserinfo.sec.gov.

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WEALTH MANAGEMENT SOLUTIONS

M. Tanu Happonen, b. 1978

Item 2 - Educational Background and Business Experience

Tanu Happonen earned a B.S.B.A. in Economics and International Business Administration from Temple University in 2001. He has been with Registrant since October 2015 and is a principal of the firm. Prior to joining Wealth Management Solutions, LLC, Mr. Happonen was a registered representative with Mutual Securities, Inc. (2015 to 2017); a financial advisor with Wharton Advisory Group, LLC (2012 to 2015); a registered representative with LPL Financial (2012 to 2015); a financial advisor with Market Street Wealth Management, LLC (2011 to 2012); and a registered representative with USA Financial Securities, Inc. (2010 to 2012).

Mr. Happonen holds the Certified Financial Planner™ (CFP®) designation and the Chartered Financial Consultant (ChFC®) designation, both which are explained at the end of this Form ADV Part 2B.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Happonen.

Item 4 - Other Business Activities

Mr. Happonen is not engaged in other businesses. This item is not applicable.

Item 5 - Additional Compensation

Mr. Happonen does not receive any economic benefit for providing advisory services to anyone other than clients of Wealth Management Solutions, LLC. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

Item 6 - Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Martin L. Hopkins, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Hopkins at (410) 757-7980.



WEALTH MANAGEMENT SOLUTIONS

Martin Llewellyn Hopkins, b. 1952

Item 2 - Educational Background and Business Experience

Mr. Hopkins received his Bachelor of Commerce in Accounting and Business Administration from the University of Natal in 1973. Also from the University of Natal, Mr. Hopkins received his LL.B., the equivalent to the American J.D., in 1975. Prior to joining Wealth Management Solutions, LLC in 2021, Mr. Hopkins was the owner of and an investment advisor with Hopkins Investment Management, LLC. He previously served as a financial adviser with Morgan Stanley (1998 to 2001) and as president of Rock Foundation Management, LLC (1997 to 1998)

Mr. Hopkins has held the Certified Financial Planner™ (CFP®) designation since 2003. This designation is explained at the end of this Form ADV Part 2B.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Hopkins.

Item 4 - Other Business Activities

Mr. Hopkins is not engaged in other businesses. This item is not applicable.

Item 5 - Additional Compensation

Mr. Hopkins does not receive any economic benefit for providing advisory services to anyone other than clients of Wealth Management Solutions, LLC. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

Item 6 - Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Martin L. Hopkins, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Hopkins at (410) 757-7980.



WEALTH MANAGEMENT SOLUTIONS

Wendell Richard Globig, b. 1952

Item 2 - Educational Background and Business Experience

Mr. Globig graduated from Ohio State University, with a degree in Mechanical Engineering and from Canissius College with a Master of Business Administration degree. Mr. Globig has been an investment advisor with Wealth Management Solutions, LLC since July 2021, Prior to that he was a financial advisor with Hopkins Investment Management, LLC (July – 2021). He has also been a newsletter editor of Globig Investment News since January of 1992.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Globig.

Item 4 - Other Business Activities

Mr. Globig is not engaged in other businesses. This item is not applicable.

Item 5 - Additional Compensation

Mr. Globig does not receive any economic benefit

for providing advisory services to anyone other than clients of Wealth Management Solutions, LLC. He also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

Item 6 - Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Martin L. Hopkins, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Hopkins at (410) 757-7980.



WEALTH MANAGEMENT SOLUTIONS

Suet "Jenny" Ignarski, b. 1965

Item 2 - Educational Background and Business Experience

Ms. Ignarski graduated from Rutgers State University in Newark in 1998, with a Bachelor of Science degree in Business Administration with a concentration in Finance. Ms. Ignarski has been an investment adviser representative at Wealth Management Solutions, LLC since July 2021. Prior to that, she was an investment advisor with Hopkins Investment Management, LLC (2013 to 2021), a paraplanner at Ameriprise Financial Services, Inc. (2012 to 2013), and an advisor and a paraplanner at Ameriprise Financial Services, Inc. (1994 to 2010).

Ms. Ignarski has held the Certified Financial Planner™ (CFP®) designation since 1998. This designation is explained at the end of this Form ADV Part 2B.

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Ms. Ignarski.

Item 4 - Other Business Activities

Ms. Ignarski is not engaged in other businesses. This item is not applicable.

Item 5 - Additional Compensation

Ms. Ignarski does not receive any economic benefit for providing advisory services to anyone other than clients of Wealth Management Solutions, LLC. She also does not receive any bonus based upon the number or amount of sales, client referrals or new accounts.

Item 6 - Supervision

The Registrant provides investment advisory and supervisory services in accordance with the Registrant's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Registrant's Chief Compliance Officer, Martin L. Hopkins, is primarily responsible for the implementation of the Registrant's policies and procedures and overseeing the activities of the Registrant's supervised persons. Should an employee, independent contractor, investment adviser representative, or solicitor of the Registrant have any questions regarding the applicability/relevance of the Act, the Rules thereunder, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the Registrant's supervision or compliance practices, please contact Mr. Hopkins at (410) 757-7980.

Explanation of the Certified Financial Planner™ or CFP® designation:

The CERTIFIED FINANCIAL PLANNER™ and CFP® marks are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily complete an advanced college-level course of study, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). Additionally, the individual must pass the comprehensive CFP® Certification Examination, complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year), and agree to be bound by CFP Board’s Standards of Professional Conduct.

Individuals who become certified must complete 30 hours of continuing education hours every two years and renew an agreement to be bound by the Standards of Professional Conduct in order to maintain the right to continue to use the CFP® marks.

(More information about this designation is available at www.cfp.net/home.)

Explanation of the Chartered Financial Consultant (ChFC®) designation:

The ChFC® curriculum covers extensive education and application training in all aspects of financial planning, income taxation, investments, and estate and retirement planning. In order to become a ChFC® candidate, applicants must have three years of full-time, relevant business experience. ChFC® candidates must complete nine college-level courses, seven required and two electives. The required courses include *Financial Planning: Process and Environment*; *Fundamentals of Insurance Planning*; *Income Taxation*; *Planning for Retirement Needs*; *Investments*; *Fundamentals of Estate Planning*; and *Financial Planning Applications*. Candidates must also pass nine closed-book, course-specific, two-hour proctored exams.

Designation holders must adhere to The American College’s Code of Ethics, which includes the following professional pledge: “I shall, in light of all conditions surrounding those I serve, which I shall make every conscientious effort to ascertain and understand, render that service which, in the same circumstances, I would apply to myself.” They must also complete 30 hours of continuing education every two years and may be removed for unethical conduct through the certification committee of The American College’s Board of Trustees.

(More information on this designation is available at <https://www.theamericancollege.edu/designations-degrees/ChFC>)